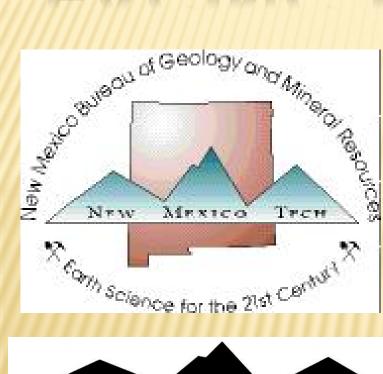
MINING ISSUES FACING NEW MEXICO-2015





Virginia T. McLemore New Mexico Bureau of Geology and Mineral Resources, New Mexico Tech, Socorro, NM

ACKNOWLEDGEMENTS

- New Mexico Energy, Minerals and Natural Resource Department
- Company annual reports
- × Personal visits to mines
- Historical production statistics from US Bureau of Mines, US Geological Survey, NM Energy, Minerals and Natural Resource Department (NM MMD), company annual reports
- New Mexico Mining Association

OUTLINE

- × What are minerals?
- Why are they important?
- × How are minerals formed?
- What, where, and how much minerals are produced in New Mexico?
- What are the Mining Issues Facing New Mexico?
- × More Information

WHAT ARE MINERALS?

WHAT ARE MINERALS?

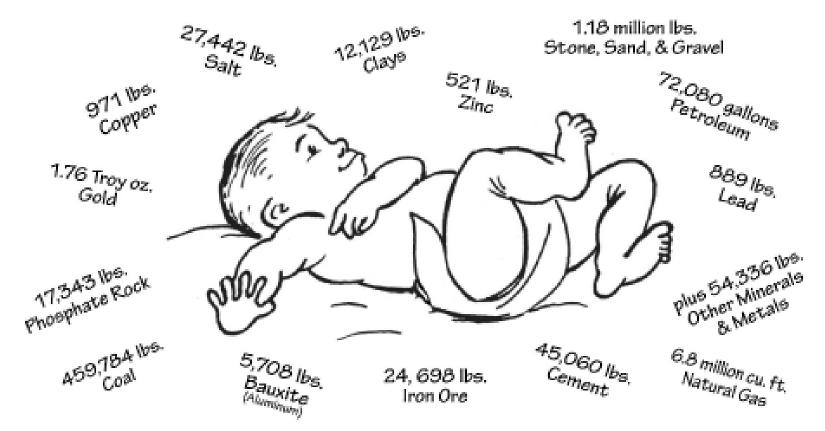
Minerals refer to any rock, mineral, or other naturally occurring material of economic value, including metals, industrial minerals, energy minerals, gemstones, and aggregates

WEALTH CREATOR

WHY ARE MINERALS IMPORTANT?

YOUR WORLD IS MADE FROM MINERALS

Every American Born Will Need...



3.03 million pounds of minerals, metals, and fuels in their lifetime

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Learn more at www.MineralsEducationCoalition.org

http://www.mii.org/

Every Year- 38,212 pounds of new minerals must be provided for every person in the United States to make the things we use every day



9,002 lbs. Stone used to make roads, buildings, bridges, landscaping, and for numerous chemical and construction uses



6.251 lbs. Sand & Gravel used to make concrete. asphalt, roads, blocks and bricks



556 lbs. Cement used to make roads, sidewalks. bridges, buildings, schools and houses



348 lbs. Iron Ore used to make steel— buildings; cars. trucks, planes, trains; other construction; containers



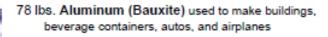
349 lbs. Salt used in various chemicals; highway deicing; food & agriculture



207 lbs. Phosphate Rock used to make fertilizers to grow food; and as animal feed supplements



152 lbs. Clays used to make floor & wall tile; dinnerware; kitty litter; bricks and cement; paper





12 lbs. Copper used in buildings; electrical and electronic parts; plumbing; transportation



11 lbs. Lead 87% used for batteries for transportation; also used in electrical, communications and TV screens



7 lbs. Zinc used to make metals rust resistant, various metals and alloys, paint, rubber, skin creams, health care and nutrition



35 lbs. Soda Ash used to make all kinds of glass; in powdered detergents; medicines; as a food additive; photography; water treatment



6 lbs. Manganese used to make almost all steels for construction, machinery and transportation



488 lbs. Other Nonmetals have numerous uses: glass. chemicals, soaps, paper, computers, cell phones



24 lbs. Other Metals have the same uses as nonmetals. but also electronics. TV and video equipment. recreation equipment, and more

Including These Energy Fuels

906 gallons of Petroleum

 84,348 cu. ft. of Natural Gas
 1/4 lb. of Uranium 5.666 lbs. of Coal

To generate the energy each person uses in one year-

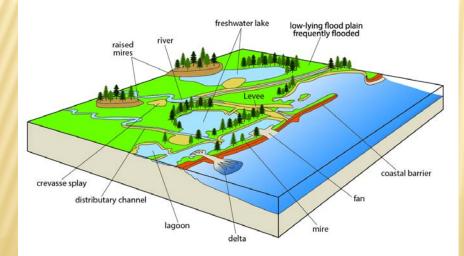
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Society for Mining, Metallurgy and Exploration Foundation

HOW ARE MINERAL DEPOSITS FORMED?

- By natural geologic processes in specific places in the world
- Mineral deposits are not always found in the most convenient places in the world



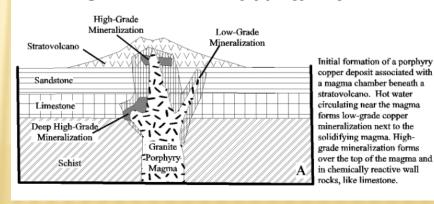


Figure 1. Formation of a Porphyry Copper Deposit

WHAT, WHERE, AND HOW MUCH MINERALS ARE PRODUCED IN NEW MEXICO?

SUMMARY

- Value of mineral production in 2013 was \$2.8 billion (does not include oil and gas)—ranked 12th in the US
- Employment in the mining industry is 7,112
- Exploration for garnet, gypsum, limestone, nepheline syenite, agate, specimen fluorite, gold, silver, iron, beryllium, uranium, copper, potash, rare earth elements, humate, clays

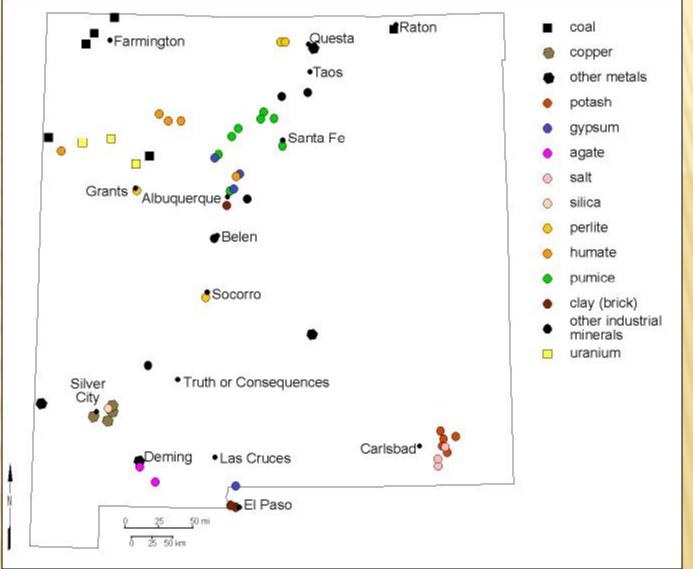
Mineral	Production ¹	Production Rank ²		Production Value \$	Employment ²	Reclamation Employment		Payroll S ⁴		Revenue Generated \$ ⁵		
										State		Federal
Coal	21,958,639	12	\$	816,628,814	1,623	183	5	85,145,465	\$	22,700,382	5	8,068,407
Copper	266,483,184	3	\$	890,357,625	1,885	88	\$	106,936,573	\$	7,259,514	\$	
Gold	2,943		\$	3,994,109	59		5	2,392,294	\$	58,068	5	
Industrial Minerals ⁶	1,248,312		\$	91,113,849	471	11	S	17,860,998	\$	1,028,914	\$	212,690
Aggregates ²	9,393,307		\$	81,505,531	937	101	\$	14,254,197	\$	2,498,053	\$	-
Other Metals	512,323		\$	2,539,625	65		5	1,877,897	\$	651,719	5	
Molybdenum	2,384,509	-	\$	24,739,281	461	-	\$	19,028,960	\$		\$	-
Potash [®]	2,188,874	1	\$	914,659,051	1,600	15	s	95,988,330	\$	5,254,275	\$	11,369,170
Silver [®]	68,523		\$	1,867,207			\$		\$	33,886	\$	
Uranium ³⁰			\$		11	38	\$	1,164,144	\$		\$	
TOTAL			S	2,827,405,091	7,112	416	\$	344,658,858	\$	39,484,821	—	\$19,650,267

TABLE 1 New Mexico Summary of Commodity Production, Production Value, Employment, Payroll, Revenue and Ranking: 2013

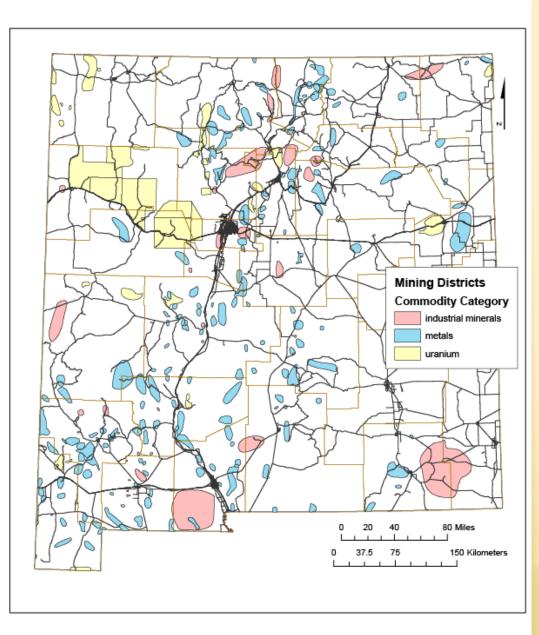
Source: Mining and Minerals Division, unless otherwise noted.

HTTP://WWW.EMNRD.STATE.NM.US/

ACTIVE MINES AND EXPLORATION IN NEW MEXICO 2000-2015 (EXCLUDING AGGREGATES)



HISTORICAL PRODUCTION



MINING DISTRICTS IN NEW MEXICO

ESTIMATED TOTAL PRODUCTION OF MAJOR COMMODITIES IN NEW MEXICO

More than \$68 billion worth of minerals have been produced from New Mexico since 1804

ESTIMATED TOTAL PRODUCTION OF MAJOR COMMODITIES IN NEW MEXICO

	<u> </u>						
Commodity Years of		Estimated	Estimated	Quantity of	Value in 2013	Ranking	
	production	quantity of	cumulative	production in	(\$)*	in U.S.	
		production	value (\$)	2013* (natural		in 2013	
				gas and oil are			
				in 2014)			
Coal	1882-2013	>1.06 billion	>\$20.75 billion	21,968,639	\$816,628,814	12	
		short tons		short tons			
Copper 1804-2013		>11.2	>\$19.6 billion	266,483,184	\$890,357,625	3	
		million tons		pounds			
Potash	1951-2013	109,923,866	>\$13 billion	2,188,874	\$914,659,051	1	
		Short tons		short tons			
Uranium	1948-2002	>347 million	>\$4.7 billion	none			
		pounds					
Industrial	1997-2013	39,076,946	>\$2.5 billion	1,248,312	\$91,113,849		
minerals							
Aggregates	1951-2013	>654 short tons	>\$2.4 billion	9,393,307	\$81,505,531		
Molybdenum	1931-2013	>176 million	>\$852 million	2,384,509	\$24,739,281	6	
		pounds		pounds			
Gold 1848-2013		>3.2 million troy	>\$452 million	2,943 ounces	\$3,994,109	9	
		ounces					
Silver	1848-2013	>118.7 million	>\$279 million	68,523 ounces	\$1,867,207	7	
		troy ounces					

ACTIVE MINES 2015

- × ~240 active registered mines (NMMMD)
- × 5 coal
- × 3 potash, 5 potash plants
- × 1 gold mine and mill (on standby)
- 2 copper open pits, 1 concentrator (mill), 2 solvent/electro-winning (SX-EW) plants
 - × 2 additional mines in permitting stage
 - × Several exploration
- × 20 industrial minerals mines, 18 mills
- × ~200 aggregate/stone

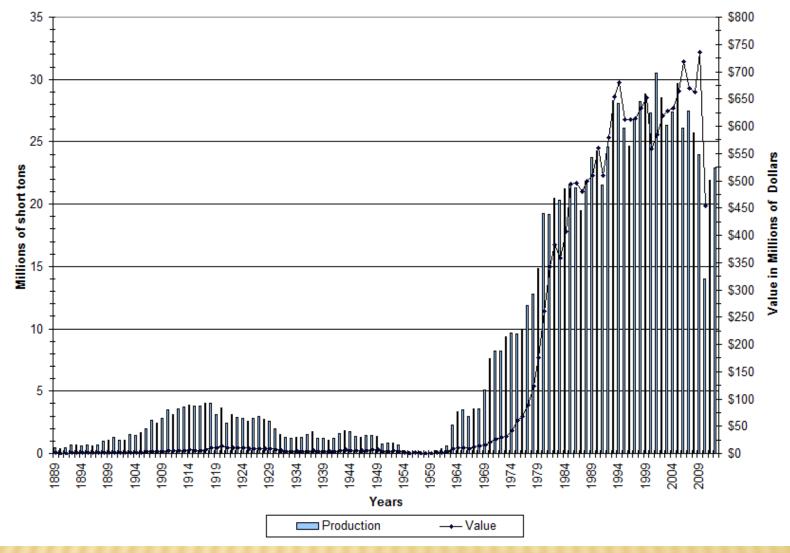
COAL

COAL

- Fuels electrical generating plants
- 4 surface mines and 1 underground mine in San Juan Basin
- Resources at Raton, Carrizozo
- 12th in production in U.S. in 2013
- 11th in estimated recoverable coal reserves—7 billion tons of recoverable reserves (2005 figures)
- Coal production is expected to decrease in the near future



Coal Production and Value 1889-2012



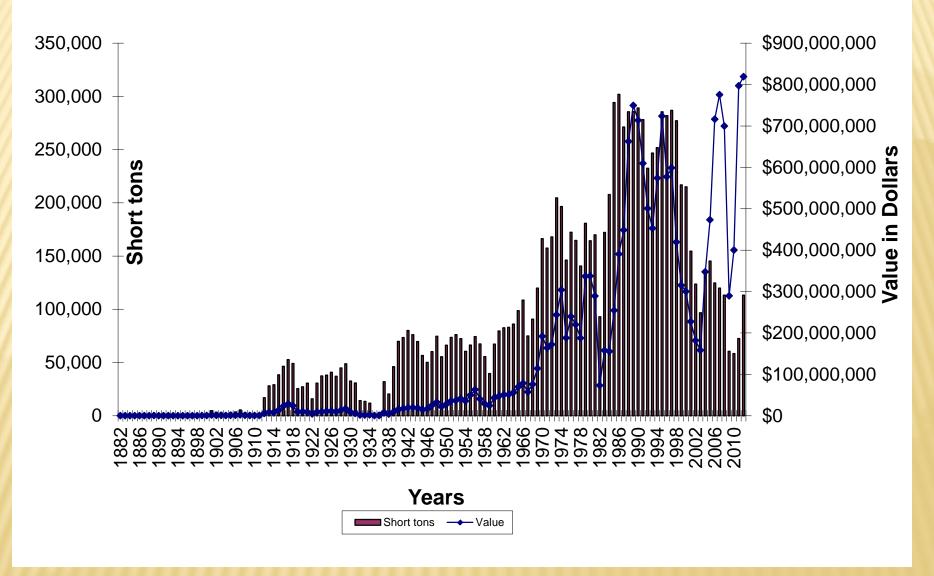
1882-2013 >1.06 BILLION SHORT TONS COAL WORTH >\$20.75 BILLION

METALS

3RD IN COPPER IN 2013 (CHINO, TYRONE)



Copper Production 1882-2012



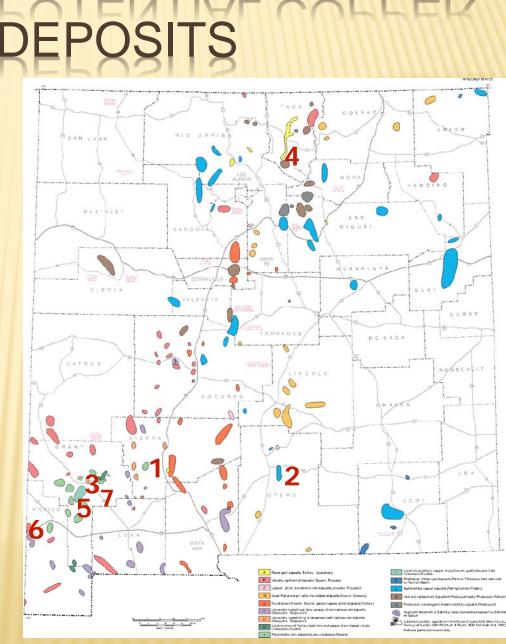
1804-2013 >11.2 MILLION SHORT TONS CU WORTH >\$19.6 BILLION

COPPER RESERVES-2009

× Chino

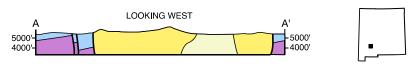
- milling reserves are 54 million tons of 0.66% copper, 0.03
 g/t gold and 0.013% molybdenum
- + leaching reserves are 69 million tons of 0.41% Cu
- × Tyrone
 - + leaching reserves are estimated as 139 million tons of ore grading 0.32% Cu
- × Cobre
 - + leaching reserves are 71 million tons of 0.40% Cu
- × Niagara deposit
 - + contains 500 million tons of ore grading 0.29% Cu (leaching)

- 1. Copper Flat (98.1 million short tons at 0.31% Cu, 0.009% Mo, 0.003 oz/short ton Au, and 0.07 oz/ short ton Ag)
- 2. Orogrande
- 3. Hanover Mountain (80 mill st reserves at 0.38% Cu)
- 4. Copper Hill, Picuris district (46.5 mill st of ore at 0.42% Cu)
- Lone Mountain (7.5 mill st at 2-3% Cu, 102% Pb, 4-5% Zn, 203 opt Ag, .01-.02 opt Au)
- 6. McGhee Peak, Pelloncillo Mountains
- 7. Mimbres



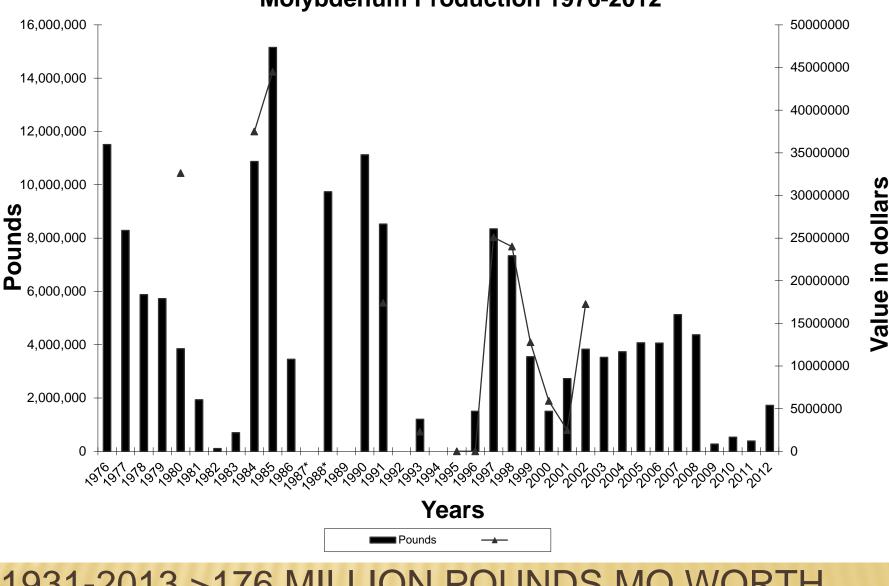
Copper Flat, Themax Resources Planned production per year for 11 yrs 50.76 mill lbs Cu **EXPLANATION** Tertiary sediments with interbedded basalt 1.01 mill lbs Mo Tertiary volcanics Animas COPPER E Quartz diorite Copper Flat quartz monzonite 12,750 oz Au Warm Springs quartz monzonite <u>T 15S</u> T 16S Andesite Paleozoic sediments 455,390 oz Ag Precambrian rocks Dikes and gold veins Fault **Start in 2018?** 3 7W Hillsboro





ONCE PRODUCED MOLYBDENUM (QUESTA)—CLOSED IN JUNE 2014





Molybdenum Production 1976-2012

1931-2013 >176 MILLION POUNDS MO WORTH >\$852 MILLION

MOLY RESERVES AT QUESTA CHEVRON MINING INC.

× Proven reserves

+ 16,344,898 tons of
 0.343% MoS2 at a cutoff
 grade 0.25% MoS2

× Probable

+ 47,198,409 tons of 0.315% MoS₂

Possible

+ 3,223,000 tons of 0.369% MoS₂

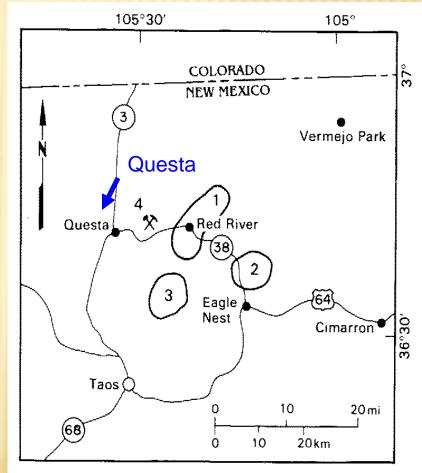
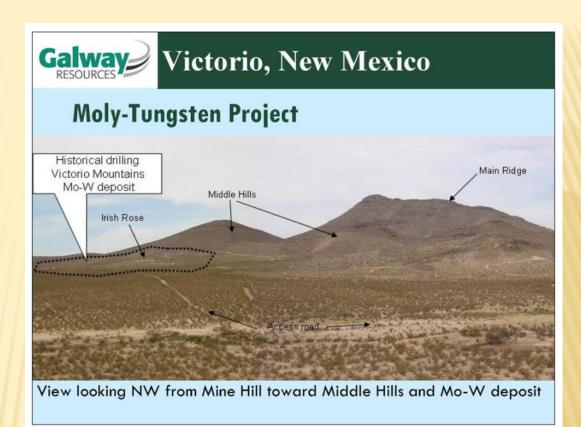
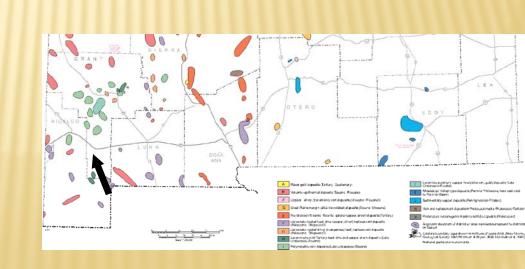


FIGURE 1. Location map of the Red River mining district. 1 = Red River district; 2 = Elizabethtown-Baldy district; 3 = Twining district; 4 = Molycorp Questa mine.

VICTORIO MOUNTAINS, LUNA COUNTY

- × 21.5 million tons indicated ore at a grade of 0.15% Mo, 0.13% W
- Drilling this year increased the resource estimate
- Be also found in district



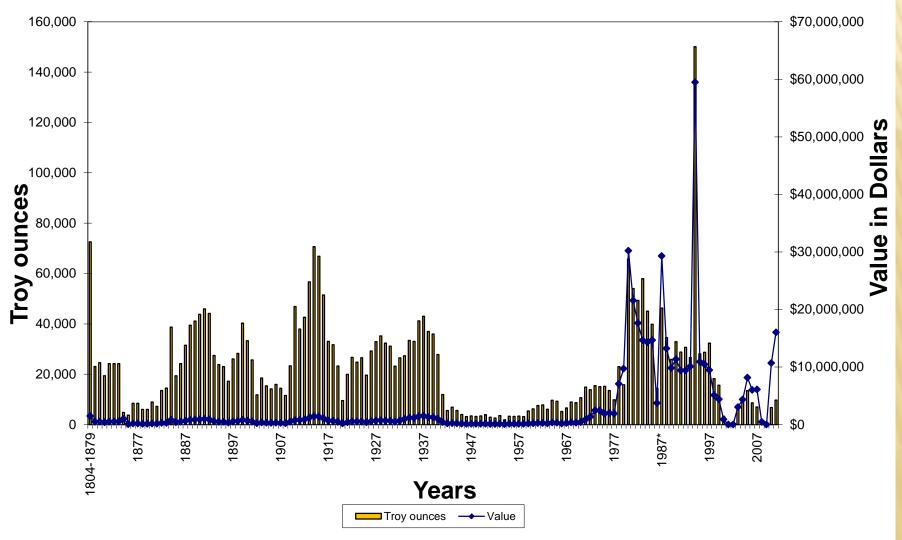


GOLD AND SILVER PRODUCTION IN 2004-2015 AS A BYPRODUCT OF COPPER PRODUCTION FROM THE IVANHOE CONCENTRATOR (FREEPORT-MCMORAN)

2009 SUMMIT MINE OPENED (CURRENTLY ON STANDBY)

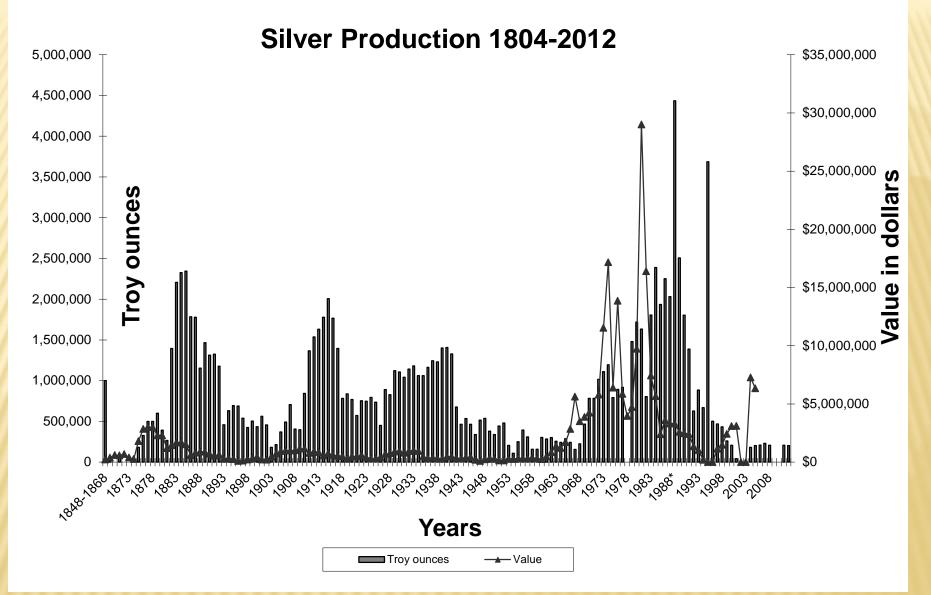
9TH IN GOLD PRODUCTION 10TH IN SILVER PRODUCTION

Gold Production 1804-2012



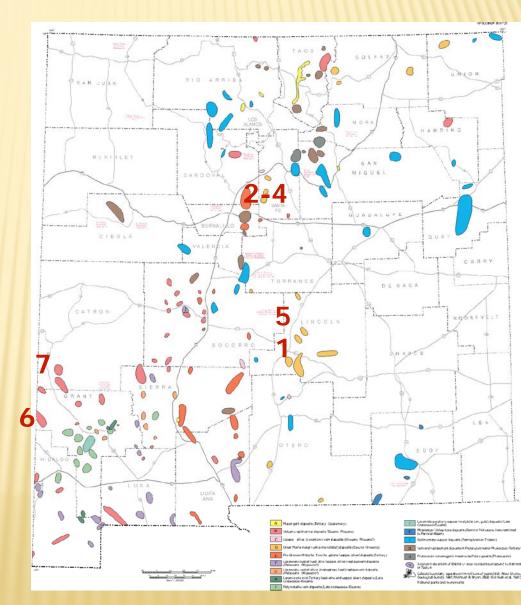
1804-2013 >3.2 MILLION TROY OUNCES AU WORTH >\$452 MILLION

1848-2013 >118.7 MILLION TROY OUNCES AG WORTH >\$279 MILLION



GOLD AND SILVER

- 1. Vera Cruz, Lincoln Co
- 2. Carache Canyon, Santa Fe Co
- 3. Lukas Canyon, Santa Fe Co
- 4. San Lazarus, Santa Fe Co
- 5. Jicarilla Au placers
- 6. Steeple Rock district
- 7. Mogollon

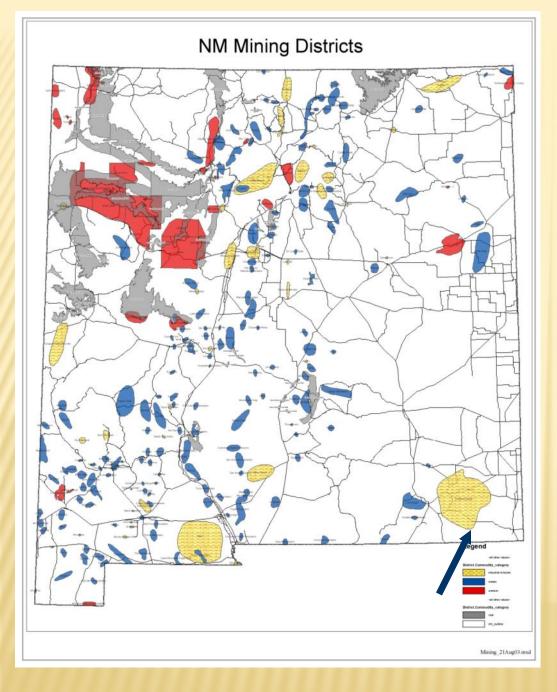


SUMMIT GOLD MINE

In 2009, Santa Fe Gold opened the Summit mine in the Steeple Rock district

The ore is milled at Lordsburg

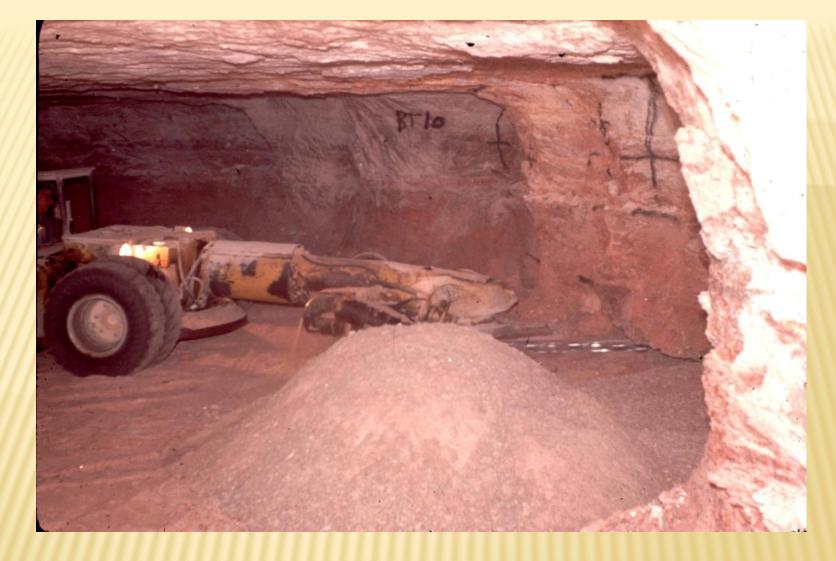
INDUSTRIAL MINERALS



PRODUCTION 1951-2013 109 million tons worth >\$13 billion **RESERVES IN** CARLSBAD DISTRICT Potash (>553 million tons) Potash is used in fertilizers among other uses



1ST IN POTASH IN 2013 (MOSAIC, INTREPID MINING)

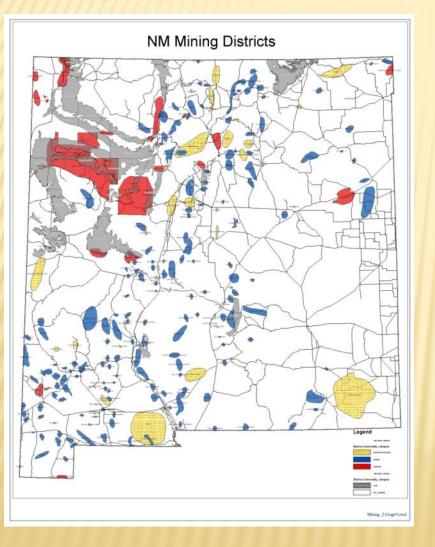


UNDERGROUND OPERATIONS AT MOSAIC POTASH MINE, CARLSBAD.

NEW DEVELOPMENTS IN POTASH

- Intercontinental Potash Corp. (IPC) plans to mine polyhalite at the Ochoa deposit SE of the district
- Intrepid Mining NM LLC is using solution mining techniques at the HB Solar Solution mine (old potash workings)

INDUSTRIAL MINERALS ARE INCREASING IN IMPORTANCE IN NEW MEXICO



× 1st in zeolite (St. Cloud, Sierra County) × 5th in pumice (6 operations) × 1st in perlite (4 operations) × 11th in salt (4 operations, Carlsbad)

STONE HOUSE ZEOLITE MINE, SIERRA COUNTY (18.3 MILLION TONS OF RESERVES).

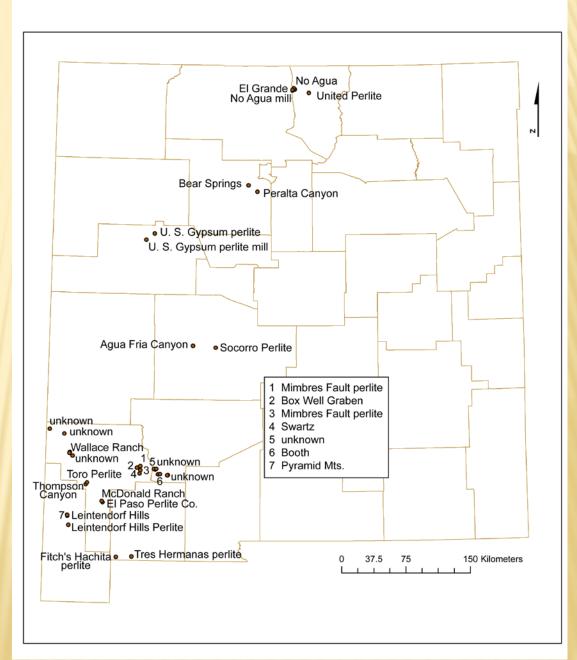


LAS CONCHAS PUMICE QUARRY, SANDOVAL COUNTY



SOCORRO PERLITE QUARRY

PERLITE IN NEW MEXICO



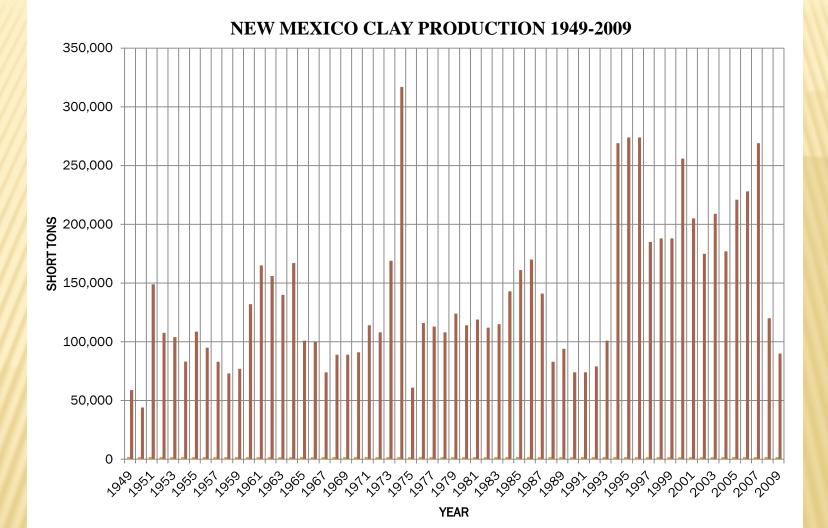


GYPSUM IS MINED AT WHITE MESA, SANDOVAL COUNTY (EAGLE MATERIALS, FORMERLY CENTEX AMERICAN GYPSUM) AND USED TO MANUFACTURE WALLBOARD.

OTHER INDUSTRIAL MINERALS DEPOSITS

- × Brick and clay in El Paso, Albuquerque areas
- Cement in Tijeras Canyon
- Humate in the San Juan Basin
- Travertine (dimension stone), Meso del Oro, west of Belen
 - + 477.6 million tons of travertine

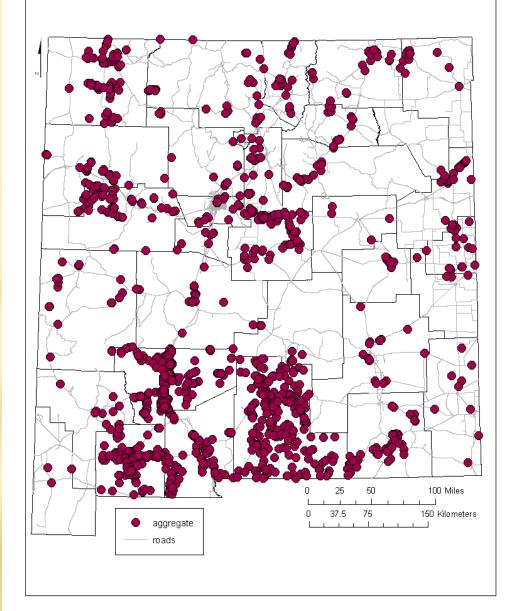
CLAY PRODUCTION >3 MILLION TONS WORTH >\$8 MILLION 1949-2013

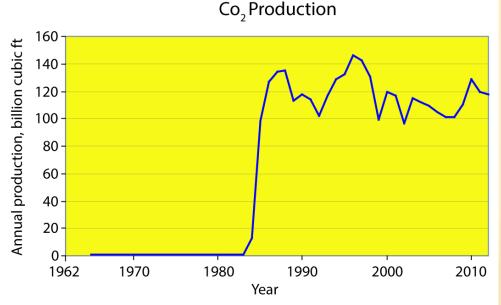


AGGREGATES

- ~200 active and standby aggregate mines in 2015
- × highways, railroad, and home construction
- More aggregate operations are in rural areas
- A shortage of aggregate in urban areas is expected

AGGREGATE MINES IN NEW MEXICO

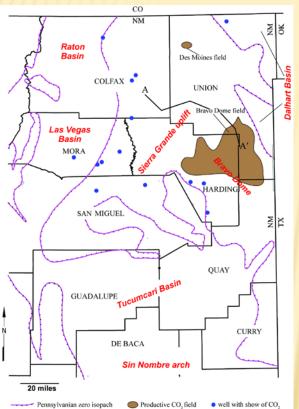


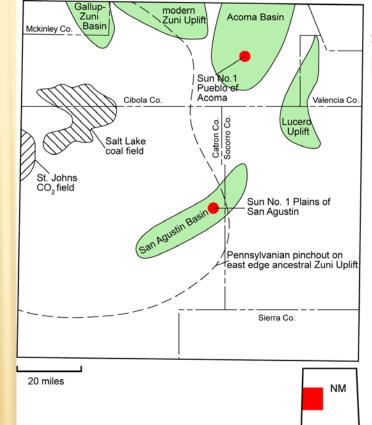


CARBON DIOXIDE

Annual volume of CO₂ gas produced from natural geological accumulations in New Mexico in billion ft³ (BCF). Production data not available prior to 1965. Compiled by Ron Broadhead from data obtained from New Mexico Oil **Conservation Division**

CARBON DIOXIDE FROM BRAVO DOME FIELD OF UNION AND HARDING COUNTIES, AND THE NOW ABANDONED DES MOINES FIELD OF UNION COUNTY AND THE TWO ESTANCIA FIELDS OF TORRANCE COUNTY





BRAVO DOME AND SIERRA GRAND UPLIFT INDICATING LOCATIONS OF THE BRAVO DOME AND DES MOINES CO_2 GAS FIELDS, WELLS THAT ENCOUNTERED CO_2 GAS SHOWS

WEST-CENTRAL NEW MEXICO SHOWING MAJOR TECTONIC ELEMENTS, THE ST. JOHNS CO₂ FIELD

HELIUM

 Helium-rich gases have been produced from small Devonian, Mississippian and Pennsylvanian reservoirs in western San Juan County since World War II

SULFUR

- New Mexico has produced sulfur, mostly as a by-product of natural gas plants, although there are geological occurrences of sulfur in New Mexico
- Sulfuric acid from copper mills

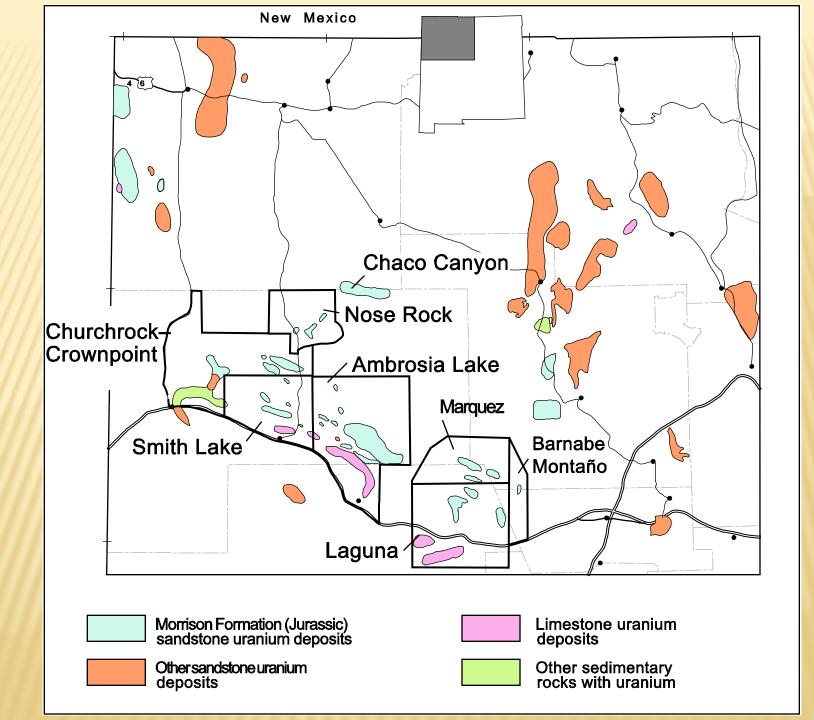
URANIUM

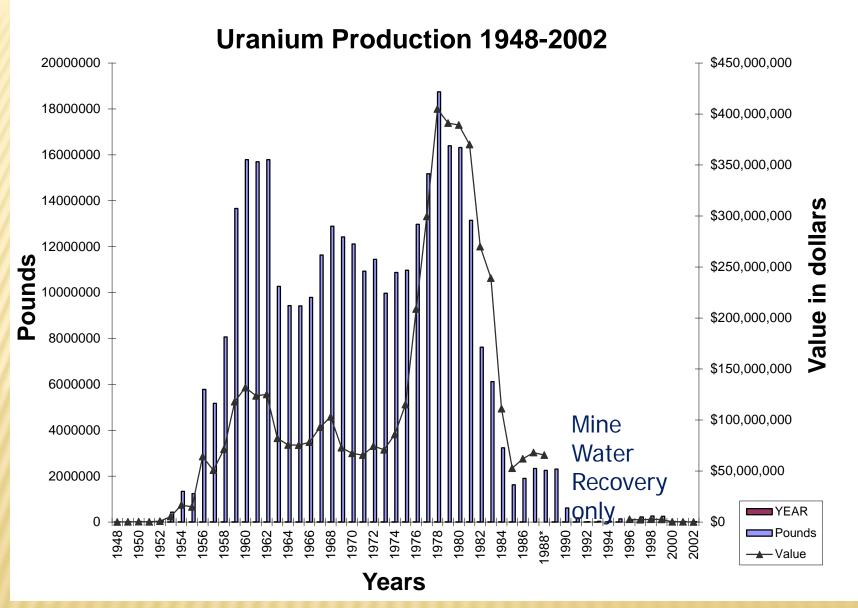
URANIUM IN NEW MEXICO 2015

- 2nd in uranium resources 15 million tons ore at 0.277% U3O8 (84 million lbs U3O8) at \$30/lb (DOE estimates in 2002)
- Numerous companies have acquired properties (Strathmore, Energy Minerals, Laramide Resources, among others)
- Energy Fuels acquired Strathmore in 2013 and is now permitting the Roca Honda mine
- HRI, Inc. awaiting permits for in situ leach in Church Rock, Ambrosia Lake areas
- Several exploration permits approved or in progress

URANIUM IN GRANTS DISTRICT

- × World-class deposits
- × 340 million lbs of U_3O_8 from 1948-2002 produced
- 4th largest district in total uranium production in the world
- More than 30% of the total uranium production in the United States
- ~380 million pounds of resources identified by the companies in 1980s (McLemore, 2007, 2013)
- Probably another 300 million lbs of U₃O₈ remaining to be discovered
- × District total of 600-900 million lbs of U_3O_8





1948-2002 >347 MILLION POUNDS U WORTH >\$4.7 BILLION





Importance of sandstone uranium deposits in the Grants district

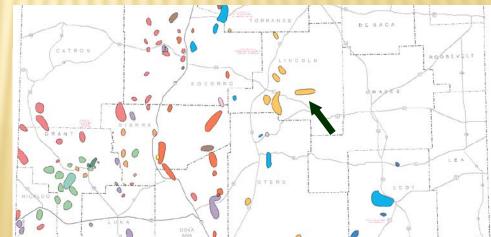
- Major mining companies abandoned the districts after the last cycle leaving advanced uranium projects.
- Inexpensive property acquisition costs includes \$\$ millions of exploration and development expenditures.
- Availability of data and technical expertise.
- Recent advances in in situ leaching makes sandstone uranium deposits attractive economically.

OTHER POTENTIAL COMMODITIES

IRON ORE FROM THE CAPITAN MTS

- Produced 250,000
 mill tons Fe ore
 1963-1988
- El Capitan Precious Metals Corp. claims a resource of 141,000 tons ore of 0.041 opt Au
 Drilling permit approved by MMD 11/26/07, but rejected by the USFS requesting additional work





KLINE MOUNTAIN KAOLIN DEPOSIT



MINERALS NEEDED FOR EMERGING GREEN TECHNOLOGIES

Thin Film CIGS Solar





UV CUT GLASS - Cerium

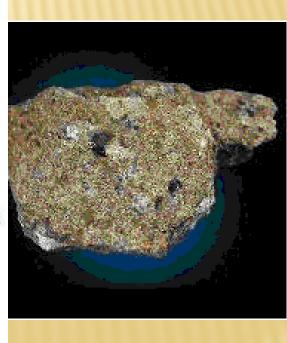


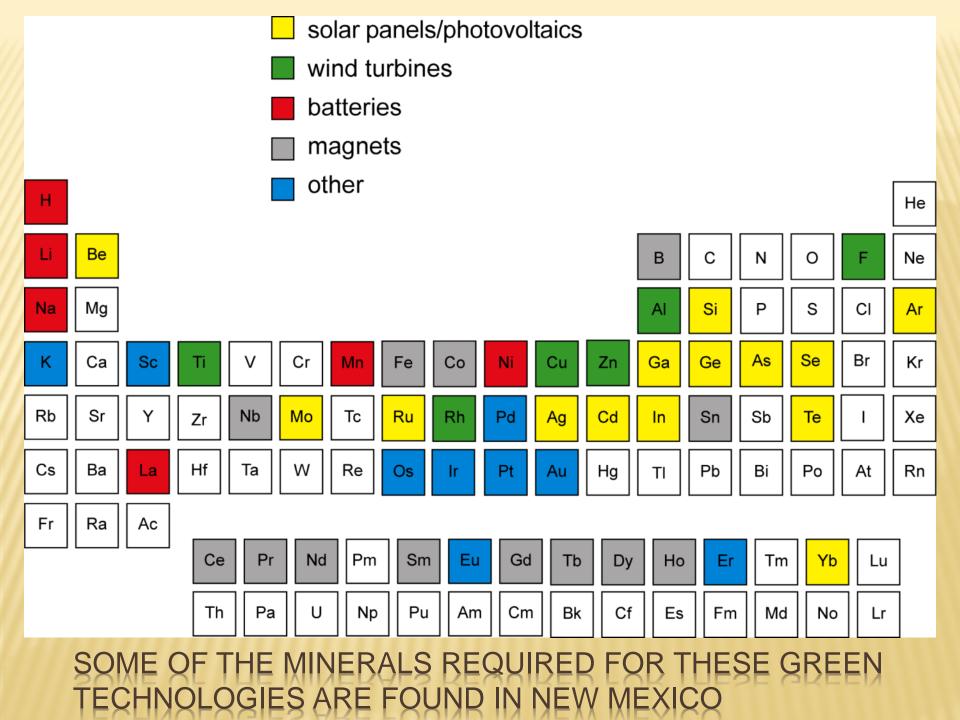
THROUGHOUT VEHICLE

- Nd Magnets

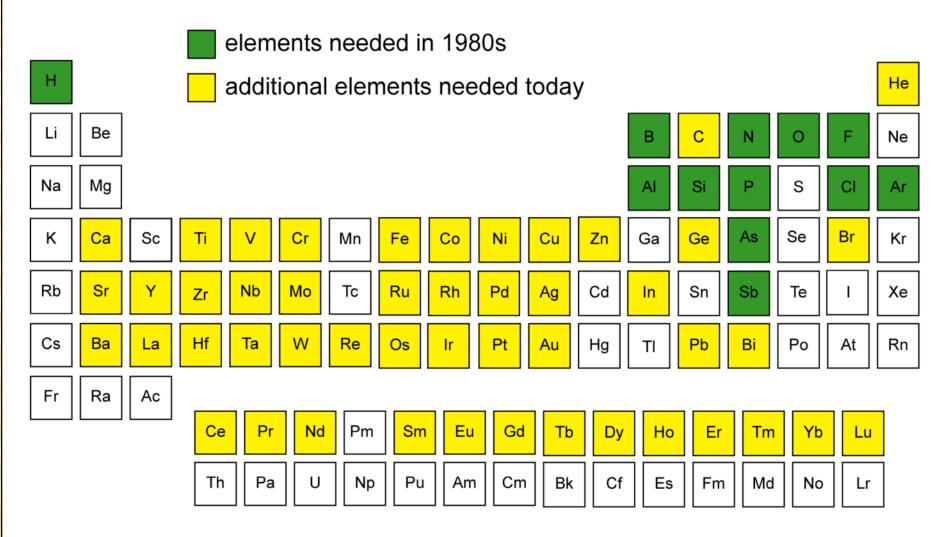
bervllium tuff

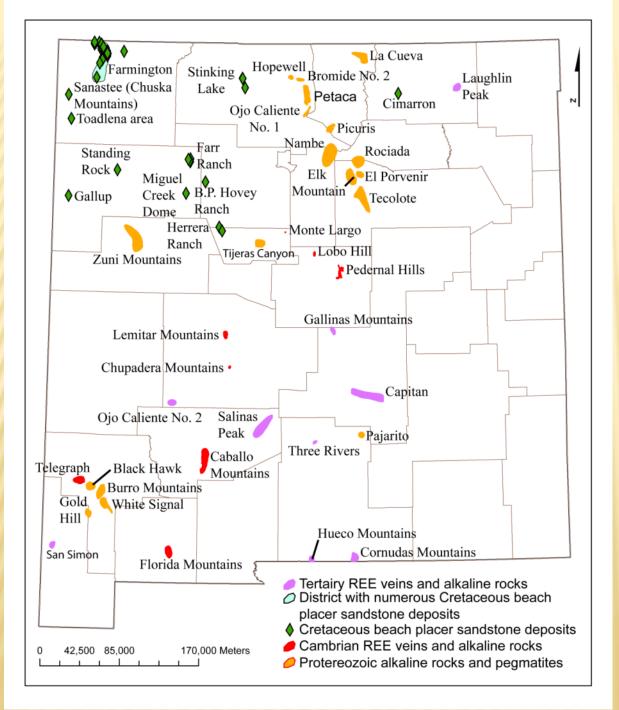
beryllium tuff (USGS OF 98-524)





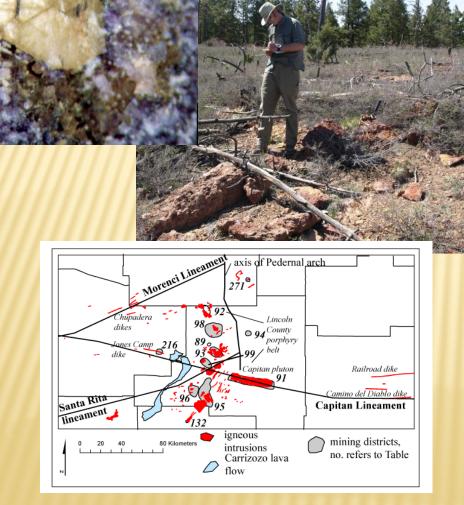
Elements in Computer Chips (National Research Council, 2007)

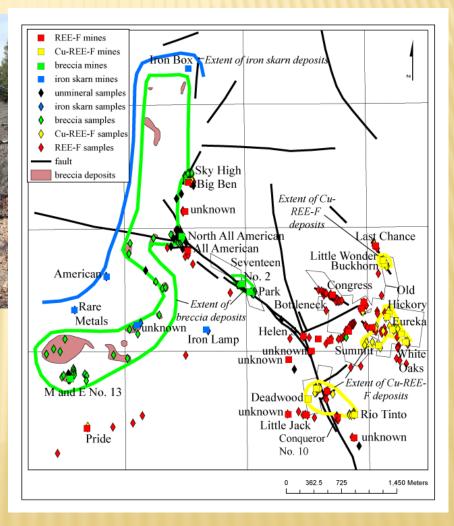


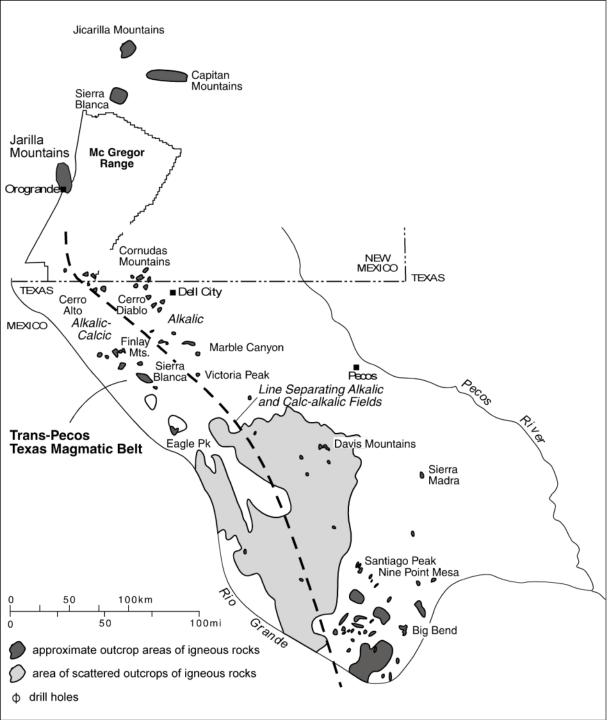


OCCURRENCES OF RARE EARTH ELEMENTS (REE) IN NEW MEXICO

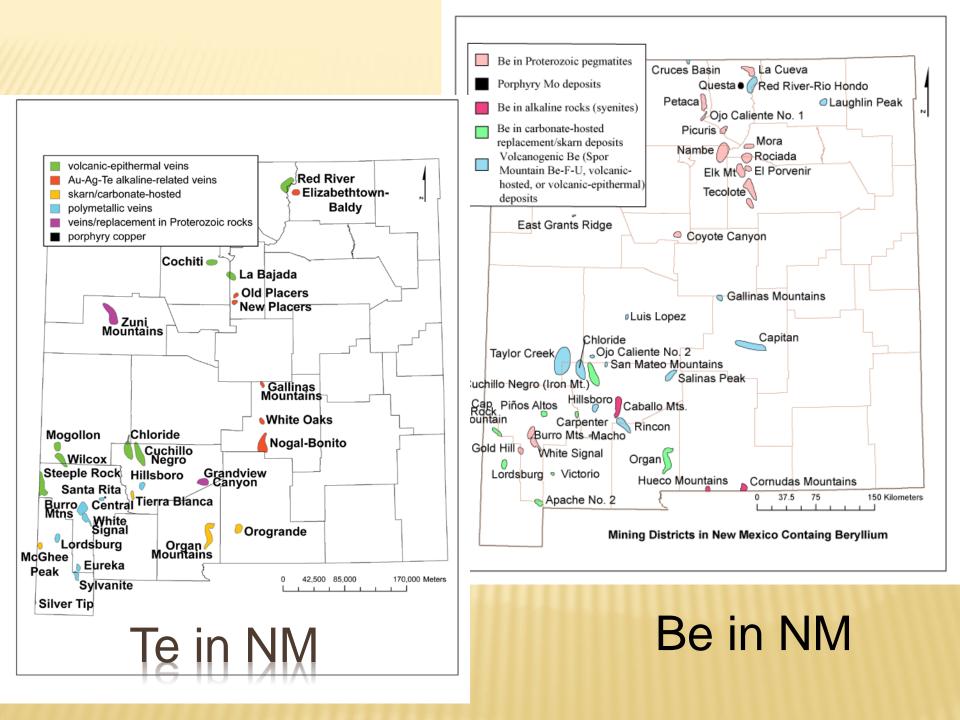
REE in Gallinas Mountains, Lincoln County





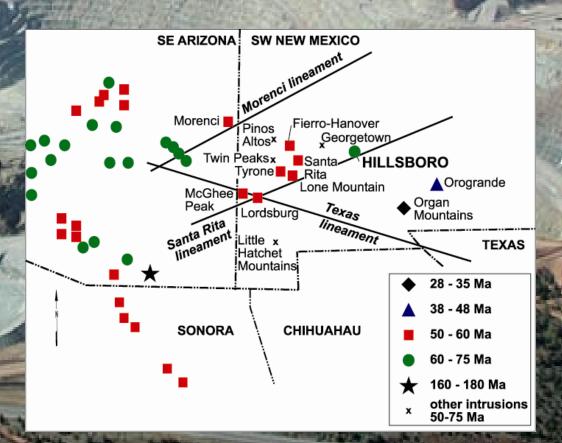


REE IN CORNUDAS MOUNTAINS, OTERO MESA



Porphyry copper deposits

Current - Gold Silver Molybdenum Possible - Tellurium Gallium Germanium Indium Others



OTHER POTENTIAL COMMODITIES

- Nepheline syenite from Wind Mt, Cornudas Mts (200,000,000 tons)
- Garnet from Grant County, San Pedro, Orogrande
- Iron ore from Orogrande
- Titanium (Fe, REE, Th, Y, Zr) from Cretaceous black sandstone deposits in San Juan Basin
- × Kaolin, tin in Taylor Creek
- × Au, Ag Steeple Rock, Malone, Burro Mountains

WHAT ARE THE MINING ISSUES FACING NEW MEXICO?



Gold King adit

Animas River after Gold king spill



WHAT ARE THE MINING ISSUES FACING NEW MEXICO? * Legacy issues of past mining activities

- form negative public perceptions of mining
- Many inactive mines that have the potential to contaminate the environment or present a hazard to health and safety
 Gold King spill

+ Gold King spill

 Mining today is not performed in the same manner as 20 years ago

WHAT ARE THE MINING ISSUES **FACING NEW MEXICO?** × NMBGMR with other universities and state agencies are cooperating and forming a monitoring program of the Animas River watershed and the potential effects to New Mexico

NMBGMR and NM Tech is working with the state and federal AML (abandoned mine land) programs to evaluate other areas in New Mexico for potential environmental concerns

WHAT ARE THE MINING ISSUES FACING NEW MEXICO? In some areas conflicts arise between

- In some areas conflicts arise betw mining and other activities
 - + Grants uranium district
 - + Otero Mesa
 - + Water

 Shortage of young geologists and engineers to explore for, develop, mine, permit these commodities and evaluate their effect on the environment—math, science skills critical

SUMMARY

SUMMARY

- Commodities are needed to maintain our standard of living, even for green technologies, like solar, wind
- Mineral deposits are controlled by geology
- New Mexico has a wealth of mineral resources

SUMMARY

- Exploration and permitting takes many years before a deposit can be mined
- Mining is important to rural New Mexico (create wealth)
- Mining disturbs the ground—there can be risks
- Legacy issues are being addressed
- Boom or bust—cyclic industry

WE HAVE MOVED INTO OUR NEW BUILDING ON CAMPUS! COME AND VISIT!



MINERAL MUSEUM

AM8:20 SEP.9.2015

MORE INFORMATION

- Mines and Minerals Division
 <u>http://www.emnrd.state.nm.us/MMD/index.htm</u>
- × Virginia McLemore web page http://geoinfo.nmt.edu/staff/mclemore/home.html
- New Mexico Bureau of Geology and Mineral Resources

http://geoinfo.nmt.edu/

SILVER AND GOLD IN NEW MEXICO

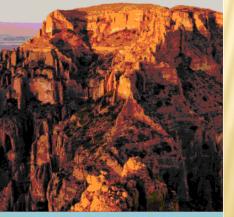
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August 2010 Volume 52, Number 3

New Mexico GEOLOGY

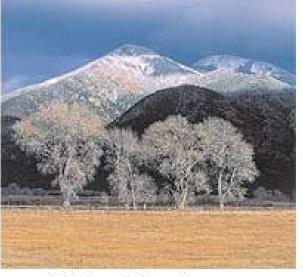


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Sampling and Monitoring for the Mine Life Cycle



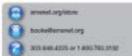
Sampling and Monitoring for the Mine Life Cycle

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Sampling and Monitoring for the Mine Life Cycle

Edited by Wephin T. Hitlemore, Kathleen S. Smith, and Carol C. Ressell

Sampling and Wanthoring for the Miles Life Cycle provides on overview of sampling for white stretching purposes and monitoring of animomentality relevant available at menicipility gifts. If Yousso on animomental sampling and monitoring of surface water, and also considers groundwate, process water streams, rock, sell, and other metics including air and botogolal organisms. The temborsh foculate an appendix of technical summaries within by subjectmatise experts that describe field measurements, collection methods, and analytical bechapes and providence relevant to evolvormential sampling and monitoring.

The staft of a series of handbooks as of technologies for management of metal mine and metallargical process drainage. This technologies supplements and environ are unrent if technical and nonanareness of the orthoat components and comptenties involved in environmental sensing and newtoning at the mine site. It offers from must informative sources by providing an apprench to add mos all types of mining influence whether and other sompling media throughout the mine life cycle.

Sampling and Mohilmship for the Millie Life Cycle is organized into a main leaf and an appendices that are an integral point of the functionk. Solvers and Russentinos will called a point of the functionk about important concepts, to present examples and their care studies, and to suggest resources for further internation. Other date references, are instabled.

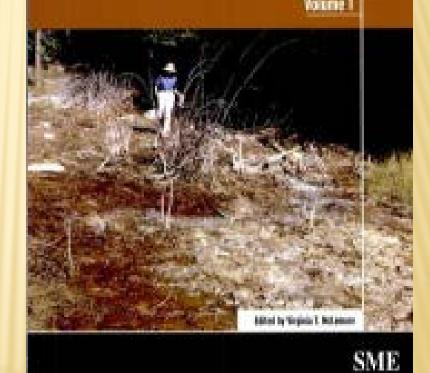
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