Menefee Mining Co.

EARTHGREEN PRODUCTS INC.



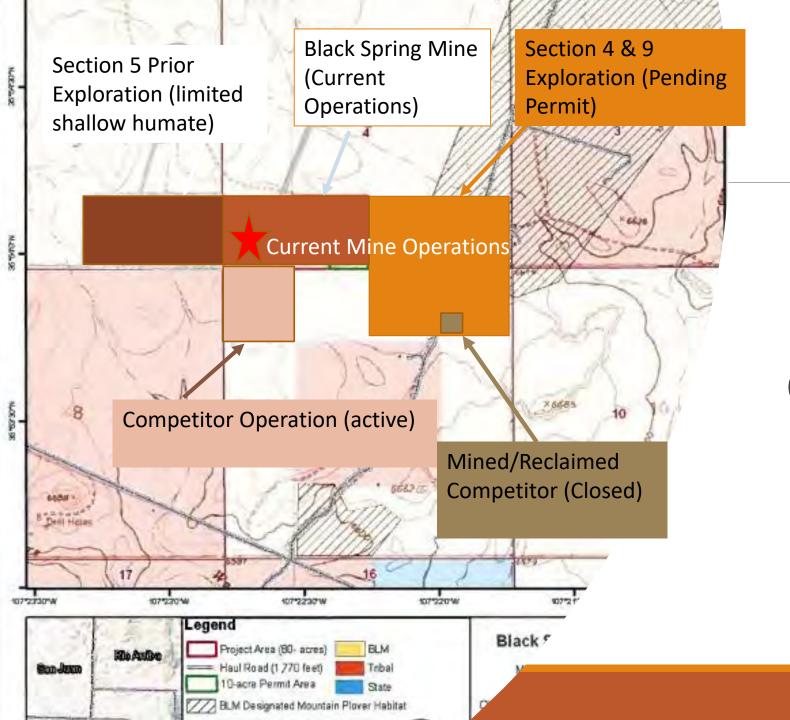


Humate – Geology

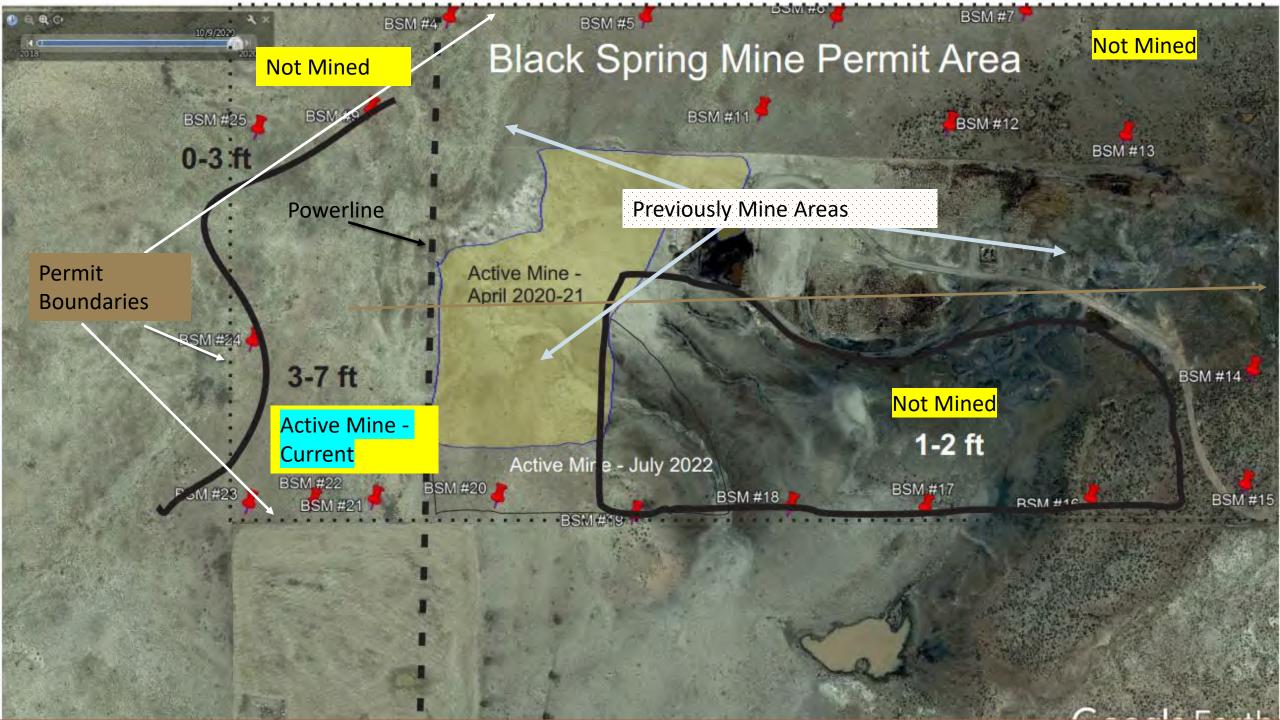
Black Spring Mine Humate Occurrence

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- Weathered or 'Oxidized' Coal in the uppermost Coal Bed in the Cretaceous Fruitland Formation
- Commonly 'Preserved' by Overlying Sandstone Tongue of the Pictured Cliffs Sandstone
- Usually, a Transition to Coal at Depth
- Coal Resource In Area Assessed in the 1970s and 1980s



Property Map of Black Spring Mine Area



Mining and Other Environmental Permits

Operate within a Minimal Impact Mining Permit with the New Mexico Mining & Minerals Division

Financial Assurance[FA] for Disturbed Acreage

'Roll' FA to Next Disturbance Following Reclamation

Bureau of Land Management [Surface/Mineral]—

NEPA Compliance – Environmental, Biological and Cultural Resource Impacts Assessment

Mineral Rights/Receive Royalty Payments for Produced Humate

Stormwater Control/Monitoring/Reporting – National Pollution Discharge Elimination System/Multi-Sector General Permit / USEPA



Mining to Product

Run of Mine – Hauled to Production Plant

Stockpiled at Mine Site then Hauled to Production Plant

Screened to Product Size

Coarser Material – "Granular"

Fine/Soluble – Various Powdered Products

Backfill, Recontour & Reseed with Reclamation

This was the "mine pit' on the last visit



Strip and Stockpile
Overburden –
Excavator/Front-End
Loader

Mine Humate with Front-End Loader

Stockpile Humate and Mine

Rip Regraded Surface

Backfill with Overburden and Recontour

Load Haul Trucks and Haul ~30 miles to Production Plant Seed

Move to New Excavation Area

Currently Limited to Disturbance Area of ~12 acres (by Permit)

Mining and Concurrent Reclamation Sequencing



Production Plant

Water Soluble and Granular Products Produced







Water Soluble Products

Enhances the availability and uptake of nutrients

Provides a unique freshwater carbon that stimulates soil microorganisms

Buffers salts and toxins in the soil

Minimizes plant stress

Addition of Seaweed & Fe Provide Additional Benefits to Soil & Plant Growth



Production Plant

Granular Product Production



Granular – Screened to 3 Size Fractions

Enhances the availability and uptake of nutrients

Improves soil structure

Stimulates soil microorganisms

Buffers toxins and salts in the soil

Minimizes plant stress

Increases water-holding capacity in soils

Production
Plant
Environmental
Permits and
Activities

Operation Mining Permit with Mining & Minerals Division of State with a Closure/Reclamation Plan and Financial Assurance

Some Unused Stockpile Material Hauled Back to Mine for Backfill

Discharge Elimination Plan Relative to Potential Groundwater Impacts with New Mexico Environment Department

Stormwater Control – NPDES MSGP Permit / USEPA

Air Quality Compliance – New Mexico Environment Department



Production Plant Closeout Plan [2017]

Supports Financial Assurance Costs

Industrial and Wildlife Post-Mining Land Uses [PMLU]

Preserves Stormwater Controls